

# BARON OIL Plc

(Registered in England and Wales under Company No 05098776)

## Notice of availability Circular and Notice of General Meeting

**IMPORTANT – PLEASE READ CAREFULLY:** the Circular and Notice of General Meeting are now available on our website at [www.baronoilplc.com/investors/documents-circulars/](http://www.baronoilplc.com/investors/documents-circulars/). If you wish to receive a paper copy of the Circular, please contact: Baron Oil Plc, PO Box 404, Hastings, TN34 9LF.

## General Meeting Form of Proxy

I/We .....  
(BLOCK LETTERS)

of .....

being a member/members of the above-named Company hereby appoint the Chairman of the Meeting as my/our proxy to vote for me/us on my/our behalf at the General Meeting of the Company to be held at the offices of Armstrong Teasdale, 200 Strand London WC2R 1DJ on 12 April 2021 at 10.00 a.m. and at any adjournment thereof. I/We direct that my/our vote(s) be cast on the Resolutions as indicated by an X in the appropriate box.

<b>ORDINARY RESOLUTION</b>	<b>For</b>	<b>Against</b>	<b>Withheld</b>
Resolution No 1 – to provide the Directors with authority to allot and issue the Second Fundraising Shares together with general authority to allot shares.			
<b>SPECIAL RESOLUTIONS</b>			
Resolution No 2 – to disapply statutory pre-emption rights to issue the Second Fundraising Shares.			
Resolution No 3 – to disapply statutory pre-emption rights pursuant to the authority conferred by Resolution 1.			

\* If it is desired to appoint another person as a proxy the words "Chairman of the Meeting" should be deleted and the name and address of the proxy, who need not be a member of the Company, inserted. Unless otherwise directed, and in respect of any other resolution properly moved at the Meeting, the proxy will vote, or may abstain from voting, as he thinks fit.

Dated this .....day of .....2021

Signature .....

**SEE NOTES TO THE FORM OF PROXY OVERLEAF  
PLEASE INSERT INTO ENVELOPE SUPPLIED**

## Notes to the proxy form

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes. At the time of publication of the Notice of General Meeting, COVID-19 restrictions remain in place and shareholders will not be permitted to attend the physical location of the AGM in person. Shareholders are encouraged to appoint the Chairman of the meeting to be his or her proxy at the meeting given that no shareholders other than the minimum number of shareholders required (arranged by the Company) to ensure that the meeting is quorate will be permitted to attend the meeting.
2. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please contact the Company's registrars, Computershare Investor Services PLC at The Pavilions, Bridgwater Road, Bristol BS99 6ZY.
3. To direct your proxy how to vote on the Resolutions mark the appropriate box with an 'X'. To abstain from voting on a Resolution, select the relevant "Vote withheld" box. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the Resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
4. To appoint a proxy using this form, the form must be completed and signed, sent or delivered to and received by Computershare Investor Services PLC at The Pavilions, Bridgwater Road, Bristol BS99 6ZY no later than 10.00 a.m. on 8 April 2021, being 48 hours before the time appointed for the holding of the General Meeting or any adjournment thereof.
5. In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.
6. In the case of joint holders, where more than one of the joint holders purports to vote or appoint a proxy, only the vote or appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
7. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
8. For details of how to change your proxy instructions or revoke your proxy appointment see the notes to the notice of meeting.
9. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the Meeting (and any adjournment of the Meeting) by using the procedures described in the CREST manual (available from [www.euroclear.com/site/public/eui](http://www.euroclear.com/site/public/eui)). Further details are given below and on the Form of Proxy. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action their behalf.
10. In order for a proxy appointment made by means of CREST to be valid, the appropriate CREST message (a CREST Proxy Instruction) must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message must be transmitted so as to be received by the Company's registrars, Computershare Investor Services (Ireland) Ltd. (CREST participant ID: 3RA50), not later than 10.00 a.m. on 8 April 2021, being 48 hours before the time appointed for the holding of the General Meeting or any adjournment thereof. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which Computershare is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
11. CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear UK & Ireland Limited does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will apply in relation to the input of a CREST Proxy Instruction. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member, or sponsored member, or has appointed a voting service provider(s), to procure that his CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members are where applicable their CREST sponsors or voting system providers are referred, in particular, to those sections of the CREST manual concerning practical limitations of the CREST system and timings. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertified Securities Regulations 2001.
12. As at 24 March 2021 (being the last practicable date prior to the publication of this notice) the Company's issued share capital consisted of 4,426,409,576 ordinary shares of 0.025 p each. Each ordinary share carries the right to vote at a general meeting of the Company, and therefore, the total number of voting rights in the Company as at 24 March 2021 was 4,426,409,576.